

Fill in this information to identify the case:

Debtor name **Armada Water Assets, Inc.**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Miller III, William F 2216 Sunset Houston, TX 77005		Notes				\$1,560,583.00
Haralson, Jay 1220 La Mesa Lane Fruita, CO 81521		Notes				\$1,493,244.00
Richardson, Ronald J 680 Independence Valley Dr Grand Junction, CO 81507		Notes				\$964,065.00
Huerta, Arnold 1104 Terlingua Odessa, TX 79761		Noteholder				\$294,150.00
Hannahs, Gerald 17710 Leatha Lane Little Rock, AR 72223		Noteholder				\$268,444.00
RMS Advisors, Inc. 610 Sentry Park Blue Bell, PA 19422		Noteholder				\$155,883.00
Capital Growth Investment Trust 610 Sentry Park Blue Bell, PA 19422		Noteholder				\$142,088.00
SPH Investments, Inc. 630 W Germantown Pike Ste 180 Plymouth Meeting, PA 19462		Notes				\$131,500.00

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Jeffery Schoenbaum Revocable Trust U/A 3/4/96 2877 Cobblestone Drive Palm Harbor, FL 34684		Convertible Noteholder				\$115,144.00
McCarter & English P O Box 652 Newark, NJ 07102		Legal fees				\$94,763.02
Texas State Comptroller Comptroller of Public Accounts P O Box 149348 Austin, TX 78714-9348		Tax				\$94,000.00
Salib Holdings, LLC 600 W Germantown Pike Plymouth Meeting, PA 19462		Noteholder				\$84,356.00
NE Investors, LLC 600 W Germantown Pike Plymouth Meeting, PA 19462		Noteholder				\$84,108.00
O'Neal, Sean 9107 Redonda Dr Boca Raton, FL 33496		Noteholder				\$83,028.00
IPFS Corporation 2777 Allen Parkway #550 Houston, TX 77019		Noteholder				\$70,135.00
Schreiber, Robyn 64 Shelter Lane Roslyn Heights, NY 11577		Convertible Noteholder				\$57,572.00
NE Minerals, LLC 600 W Germantown Pike #400 Plymouth Meeting, PA 19462		Noteholder				\$54,306.00
Lockton Companies, LLC - TX 5847 San Felipe Ste 320 Houston, TX 77057		Financing Agreement				\$50,770.50
Dynamic Alpha LLC 84 Wood Lane Woodmere, NY 11598		Trade debt				\$43,840.00

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wiltain Investors, LLC 600 Germantown Pike Ste 400 Plymouth Meeting, PA 19462		Noteholder				\$38,014.00